

Miller School District 29-4
Beadle, Buffalo, Hand and Hyde Counties, South Dakota
Limited Tax General Obligation Refunding Certificates (Advance Refunding), Series 2015

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

RECEIVED

MAR 09 2015

S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Miller School District 29-4
2. Designation of issue: Limited Tax General Obligation Refunding Certificates (Advance Refunding), Series 2015
3. Date of issue: March 3, 2015
4. Purpose of issue: Providing funds to pay issuance costs and to refund the July 15, 2016 through July 15, 2030 maturities aggregating \$3,130,000 of the District's outstanding Limited Tax General Obligation Capital Outlay Certificates, Series 2011, dated March 31, 2011 (the "Series 2011 Certificates") to be redeemed on March 31, 2016.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,245,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Advance Refunding), Series 2015 is true and correct on this 3rd day of March 2015.

By: Sara Gates
Its: Business Manager

239 7708

\$3,245,000

Miller School District 29-4, South Dakota

Limited Tax General Obligation Refunding Certificates, Series 2015

Refund Series 2011 Certificates / "AA-" Rated

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
03/03/2015	-	-	-	-	-
07/15/2015	-	-	22,445.50	22,445.50	22,445.50
01/15/2016	-	-	30,607.50	30,607.50	-
07/15/2016	160,000.00	0.600%	30,607.50	190,607.50	221,215.00
01/15/2017	-	-	30,127.50	30,127.50	-
07/15/2017	200,000.00	0.750%	30,127.50	230,127.50	260,255.00
01/15/2018	-	-	29,377.50	29,377.50	-
07/15/2018	200,000.00	1.000%	29,377.50	229,377.50	258,755.00
01/15/2019	-	-	28,377.50	28,377.50	-
07/15/2019	205,000.00	1.150%	28,377.50	233,377.50	261,755.00
01/15/2020	-	-	27,198.75	27,198.75	-
07/15/2020	205,000.00	1.350%	27,198.75	232,198.75	259,397.50
01/15/2021	-	-	25,815.00	25,815.00	-
07/15/2021	210,000.00	1.550%	25,815.00	235,815.00	261,630.00
01/15/2022	-	-	24,187.50	24,187.50	-
07/15/2022	210,000.00	1.750%	24,187.50	234,187.50	258,375.00
01/15/2023	-	-	22,350.00	22,350.00	-
07/15/2023	215,000.00	1.900%	22,350.00	237,350.00	259,700.00
01/15/2024	-	-	20,307.50	20,307.50	-
07/15/2024	215,000.00	2.050%	20,307.50	235,307.50	255,615.00
01/15/2025	-	-	18,103.75	18,103.75	-
07/15/2025	225,000.00	2.200%	18,103.75	243,103.75	261,207.50
01/15/2026	-	-	15,628.75	15,628.75	-
07/15/2026	230,000.00	2.350%	15,628.75	245,628.75	261,257.50
01/15/2027	-	-	12,926.25	12,926.25	-
07/15/2027	235,000.00	2.500%	12,926.25	247,926.25	260,852.50
01/15/2028	-	-	9,988.75	9,988.75	-
07/15/2028	240,000.00	2.600%	9,988.75	249,988.75	259,977.50
01/15/2029	-	-	6,868.75	6,868.75	-
07/15/2029	245,000.00	2.750%	6,868.75	251,868.75	258,737.50
01/15/2030	-	-	3,500.00	3,500.00	-
07/15/2030	250,000.00	2.800%	3,500.00	253,500.00	257,000.00
Total	\$3,245,000.00	-	\$633,175.50	\$3,878,175.50	-

Yield Statistics

Bond Year Dollars	\$28,479.83
Average Life	8.777 Years
Average Coupon	2.2232416%
Net Interest Cost (NIC)	2.3751345%
True Interest Cost (TIC)	2.3735359%
Bond Yield for Arbitrage Purposes	2.2638670%
All Inclusive Cost (AIC)	2.4611280%

IRS Form 8038

Net Interest Cost	2.2947846%
Weighted Average Maturity	8.756 Years

File | 2011.sf | Final Numbers | SINGLE PURPOSE | 1/27/2015 | 3:20 PM